

CHANGE OF ADDRESS FORM

Please complete in BLOCK CAPITALS and ensure all sections are completed in full.
Please return the original form to our offices by post. Faxed or scanned copies cannot be accepted.

Plan Number:

Please note that if the new residential address of the plan owner(s) is in the United States, there are restrictions on the transactions that you can undertake on your Plan.

We adhere to strict confidentiality procedures when we communicate with our clients. For security purposes, and on receipt of suitable evidence of your new details, we will regard the details that you provide as your authorised contact details, and it is therefore important that they are clear, accurate and that you let us know if any of these details change.

A FIRST PLANHOLDER

1 Surname:

2 Title:

3 Forename(s):

4 Please note that my new residential address is:

5 Please note that my correspondence address is:

If requesting a change in your e-mail address, please provide previous registered e-mail address:

6 Previous e-mail address:

7 New e-mail address:

8 Tel No. (home):

Tel No. (mobile):

Tel No. (work):

B SECOND PLANHOLDER

1 Surname:

2 Title:

3 Forename(s):

A WEALTH *of* DIFFERENCE

Registered Head Office address: Utmost Worldwide Limited, Utmost House, Hirzel Street, St Peter Port, Guernsey, Channel Islands GY1 4PA.

Utmost Wealth Solutions is the trading name used by Utmost Worldwide Limited and a number of Utmost companies.

Utmost Worldwide Limited is incorporated in Guernsey under Company Registration No. 27151 and regulated in Guernsey as a Licensed Insurer by the Guernsey Financial Services Commission under the Insurance Business (Bailiwick of Guernsey) Law, 2002 (as amended).

Websites may make reference to products that are not authorised or regulated and/or are not available for offering to planholders in certain jurisdictions.

UWWS (INT) COA FORM 11'19

T +44 (0) 1481 715 800
F +44 (0) 1481 712 424
E UWCustomerService@utmostworldwide.com
W utmostworldwide.com

B SECOND PLANHOLDER (CONTINUED)

4 If different to First Planholder, please note that my new residential address is:

5 If different to First Planholder, please note that my correspondence address is:

If requesting a change in your e-mail address, please provide previous registered e-mail address:

6 Previous e-mail address:

7 New e-mail address:

8 Tel No. (home):

Tel No. (mobile):

Tel No. (work):

C REQUIRED ADDITIONAL DOCUMENTATION

The below documents will be required in order to complete your change of address. Please indicate by ticking the boxes that the documents have been completed and sent to us with your change of address instruction:

- 1 This original change of address instruction
- 2 Original Certified copy of Proof of Identification for each Planholder
- 3 Original Certified copy of Proof of Address detailing each Planholder's name and residential address
- 4 Original completed and signed 'International Tax Compliance' form

D SIGNATURES

	First Planholder:	Second Planholder:
SIGNATURE		

Date	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="border: 1px solid black; width: 20px; text-align: center;">d</td> <td style="border: 1px solid black; width: 20px; text-align: center;">d</td> <td style="border: 1px solid black; width: 20px; text-align: center;">m</td> <td style="border: 1px solid black; width: 20px; text-align: center;">m</td> <td style="border: 1px solid black; width: 20px; text-align: center;">y</td> <td style="border: 1px solid black; width: 20px; text-align: center;">y</td> <td style="border: 1px solid black; width: 20px; text-align: center;">y</td> <td style="border: 1px solid black; width: 20px; text-align: center;">y</td> </tr> </table>	d	d	m	m	y	y	y	y	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="border: 1px solid black; width: 20px; text-align: center;">d</td> <td style="border: 1px solid black; width: 20px; text-align: center;">d</td> <td style="border: 1px solid black; width: 20px; text-align: center;">m</td> <td style="border: 1px solid black; width: 20px; text-align: center;">m</td> <td style="border: 1px solid black; width: 20px; text-align: center;">y</td> <td style="border: 1px solid black; width: 20px; text-align: center;">y</td> <td style="border: 1px solid black; width: 20px; text-align: center;">y</td> <td style="border: 1px solid black; width: 20px; text-align: center;">y</td> </tr> </table>	d	d	m	m	y	y	y	y
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