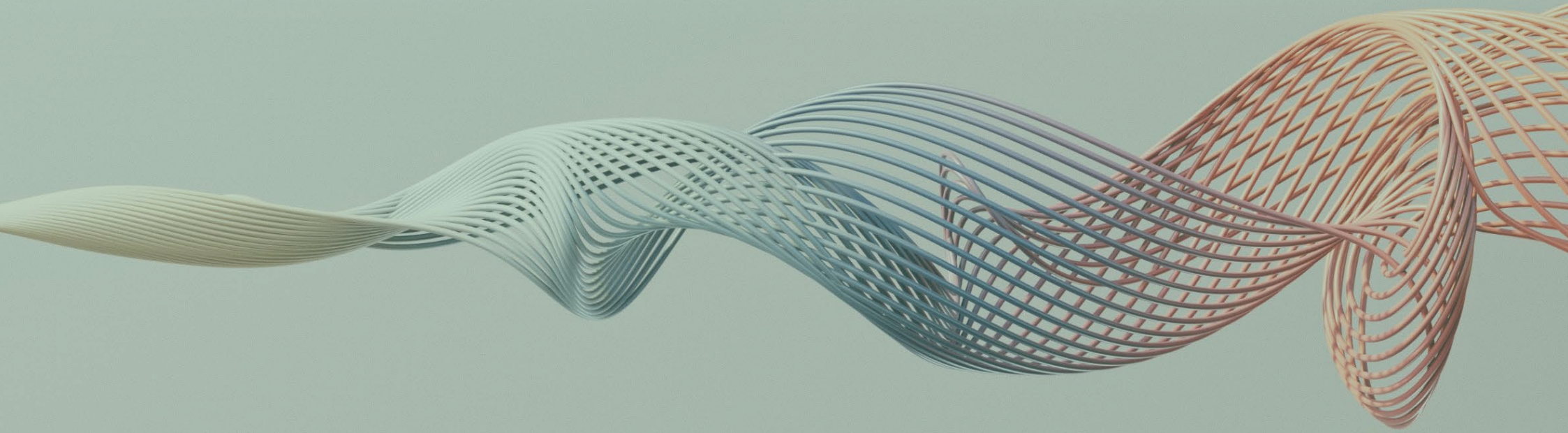


Regis Capital Fund's objective is to provide capital growth whilst mitigating the effects of market fluctuations, achieved by undertaking a flexible investment strategy.

R_CF REGIS
CAPITAL
FUND



Our shareholders receive
a preferred return of
4% per calendar quarter.

(before performance fees are taken)

The Investment Strategy

Regis Capital Fund's investment objective is to achieve a steady, medium to long-term capital appreciation, whilst simultaneously seeking to preserve investor capital.

The Fund's focus is primarily within the financial sector, investing in activities such as banking, specialised finance, brokerage and assets monetisation, leasing of financial instruments and fixed income arbitrage which takes advantage the spread between the of the buying and selling of bank debentures creating profit by buying low and selling high to a predetermined exit buyer.

Regis Capital Fund seeks to achieve its investment objective by investing in a market neutral manner, gaining exposure to a diversified portfolio of asset classes including, but not limited to, funds, fixed income securities, cash and related structured products. The Investment Committee, with the assistance of the Investment Manager (as defined herein), will utilise their expertise and have the flexibility to take exposure in various asset classes in different geographical areas and currencies.

The Investment Committee and the Investment Manager shall have wide discretion with regards to the investment selection and may invest in various asset classes in order to take advantage of investment opportunities. The asset allocation of the Fund will be determined by the Investment Committee and shall depend on, among others, the prevailing market condition, the investment objective, and the Investment Committee's assessment of the relevant investments.

The Fund may utilise further structured financial solutions that may involve the use of leverage to obtain or extend financial instruments to provide credit enhancement and transfer facilities to enhance the value of the Fund. In performing any of its investment strategies, the Fund may provide certain guarantees of trade execution to counter parties whether by contract (including directly or via a third-party custodian/escrow) or through its custodian bank via bank commitments.

All structured trading strategies employed by the Fund will be at the Investment Committee's discretion to enhance the value of the Fund when it believes that the economic, financial and/or political conditions make it advisable, or opportunities for capital appreciation are limited or for defensive purposes.

The Fund may also seek from time to time to hedge all or a portion of the market risks of the investments through the defensive use of derivative transactions, including, but not limited to, futures, options, swaps and/or any combination thereof. The underlying portfolio may be pledged as collateral to secure derivative transactions and foreign exchange contracts.

The Fund may tailor its investment approach as needed into other investment activities to those listed above, as determined by the Investment Committee at its discretion. There are no restrictions on the types of investments the Fund can make.

Our target audience includes, regulated investment brokers, HNWIs, UHNWIs, sophisticated investors, wealth managers and institutional investors.

The Investment Manager

The Investment Manager for the Fund is Capital Asia Investments Pte Ltd, a Capital Markets Services Licensed Fund Management Company with the Monetary Authority of Singapore. The partners of the Investment Manager have worked for central banks and family offices in investment management, offshore personal wealth structuring and listed companies. The directors of CAI include Eugene Tang and George Tan.

Eugene Tang previously held lead roles at UBS Wealth Management Singapore, UOB Kay Hian (Singapore) and One Asia Investment Partners. At UOB Kay Hian and One Asia Investment Partners, he helped pioneer each firm's wealth management division and spearheaded initiatives for trust and family office wealth management solutions for ultra-high net worth families.

George Tan was previously head of treasury products and cash liabilities at Standard Chartered Bank, managing a team of advisors to provide yield enhancement before transitioning to private banking where he went on to hold senior positions at EFG Bank, Bank Pictet & Cie and CA Indosuez Wealth Management, providing global investment products and asset allocation strategies to high net worth clients in Asia.

By the Investment Management Agreement, the Fund has appointed the Investment Manager, in conjunction with the Investment Committee, with responsibility for the selection of Fund assets. The Investment Manager will also supervise the day-to-day management of the Fund. The Investment Manager in conjunction with the Investment Committee, will execute all investment decisions on behalf of the Fund.

The Investment Committee

Jonathan Ash

Jonathan is currently involved in the development of an offshore bank, financial product development and trading structures involving debt instruments.

Jonathan was a founding member of Cameron Butler International Ltd, a licensed International Fund Management/ Financial Services group, with offices in seven countries and over 300 employees.

Jonathan was the CEO and the Responsible Officer with the Hong Kong Securities and Futures Commission. In 1998 Cameron Butler successfully partnered with HSBC and SG to roll out a series of structured notes under the Private Placement rules in Hong Kong. The company was a pioneer in this type of structured product using MTNs as a guarantee mechanism for retail products. In 2001 the company was sold to a UK Private Equity Group, with Jonathan staying on for a further two years as the SFC license holder for the group.

In 2003, Jonathan was invited by David Humphreys, a former main board director of HSBC, to join New Haven Capital as an Executive Director heading up the company's Collateralised Debt Obligation (CDO) business. Under Jonathan's guidance, the firm partnered up with RBS Bank and was hugely successful in the business of structuring and marketing these products to corporate clients. Clients that the firm had included Commerzbank, BAT and Asia Satellite.

During this time Jonathan established extensive Banking and Prime Brokerage contacts within the Capital and Structured Credit markets.

Nick Trkulja

Nick has, throughout his career, been a fund manager, investment banker, corporate strategist and corporate lawyer. Nick has had a leading role in advising on, and raising billions of dollars in capital and specialising in a broad range of areas including private equity, mergers and acquisitions, asset-backed securities and in a wide range of equity and debt capital markets transactions including IPOs, rights issues and placements.

Nick specialises in identifying and unlocking value through creative and unique structured finance initiatives in order to achieve the best transaction outcome possible. Nick holds dual degrees in Business (Finance major) and Law from the University of Technology, Sydney.

Matthew Kent

Matthew has spent two decades building prominent fintech companies and their respective departments into hugely successful market leaders.

Having also raised hundreds of millions of dollars for investments in capital markets and a number of development projects, he has held numerous positions as a regulated and approved person under the Financial Conduct Authority (FCA).

Matt holds a business degree from South Bank University, London and is also an Associate of the Chartered Institute of Securities and Investments in the UK.

Flexible Investing

Regis Capital Fund offers a great deal of flexibility to investors, which is not available with typical fixed income products such as bonds or loan notes.

Flexibility built in

Compounding is a powerful tool in investing, allowing investors to earn interest on their interest. With Regis Capital Fund, investors have the option to leave their investment to compound, which can result in significant returns over time.

However, Regis Capital Fund offers a unique level of flexibility to investors, not seen in traditional fixed income investments. With Regis Capital Fund, investors can choose to compound, add or withdraw funds at their discretion without penalty or fees, at any time, via their dedicated online investment account.*

The flexibility offered by Regis Capital Fund is a unique feature that provides investors with a range of options to create an strategy to suit their specific financial goals and circumstances.

This model also provides investors with the ability to react to unexpected financial circumstances, such as a sudden need for cash or a change in their financial priorities. The ability to add, or withdraw funds without penalty, provides investors with a level of control over their investment strategy that is not available in other fixed income products.

*An initial lock in period of 6 months is required before investors are free to redeem all or part of their invested funds. Distributions are paid as usual during the lock in period.

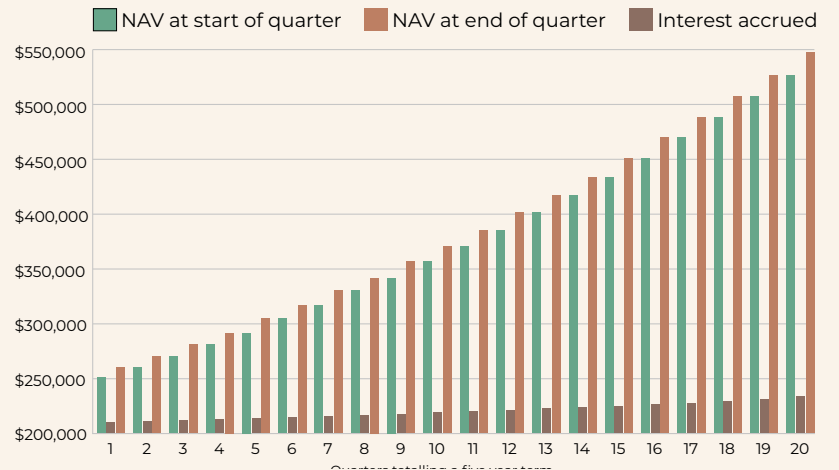
Investment performance example

Based on an invested Net Asset Value (NAV) of \$250,000 accruing interest at 4% per quarter over a five year period.

QTR	NAV at start of quarter	Interest accrued	Total Interest accrued	NAV at end of quarter
1	\$250,000.00	\$10,000.00	\$10,000.00	\$260,000.00
2	\$260,000.00	\$10,400.00	\$20,400.00	\$270,400.00
3	\$270,400.00	\$10,816.00	\$31,216.00	\$281,216.00
4	\$281,216.00	\$11,248.64	\$42,464.64	\$292,464.64
5	\$292,464.64	\$11,698.59	\$54,163.23	\$304,163.23
6	\$304,163.23	\$12,166.53	\$66,329.75	\$316,329.75
7	\$316,329.75	\$12,653.19	\$78,982.94	\$328,982.94
8	\$328,982.94	\$13,159.32	\$92,142.26	\$342,142.26
9	\$342,142.26	\$13,685.69	\$105,827.95	\$355,827.95
10	\$355,827.95	\$14,233.12	\$120,061.07	\$370,061.07
11	\$370,061.07	\$14,802.44	\$134,863.51	\$384,863.51
12	\$384,863.51	\$15,394.54	\$150,258.05	\$400,258.05
13	\$400,258.05	\$16,010.32	\$166,268.38	\$416,268.38
14	\$416,268.38	\$16,650.74	\$182,919.11	\$432,919.11
15	\$432,919.11	\$17,316.76	\$200,235.88	\$450,235.88
16	\$450,235.88	\$18,009.44	\$218,245.31	\$468,245.31
17	\$468,245.31	\$18,729.81	\$236,975.12	\$486,975.12
18	\$486,975.12	\$19,479.00	\$256,454.13	\$506,454.13
19	\$506,454.13	\$20,258.17	\$276,712.29	\$526,712.29
20	\$526,712.29	\$21,068.49	\$297,780.79	\$547,780.79

Investment performance on \$250,000.00

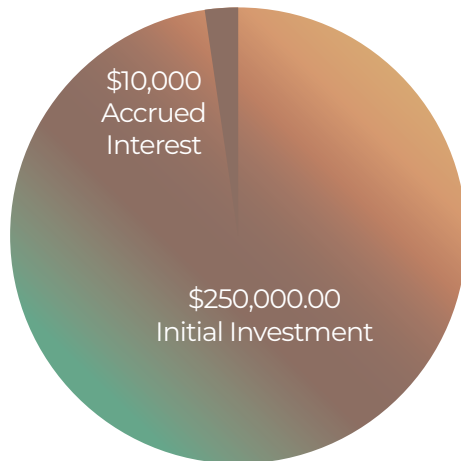
Value end of qtr 1	\$260,000.00	Minimum subscription:	\$100k
Value end of qtr 4	\$292,464.64	Minimum term:	6 months
Value end of qtr 8	\$342,142.26		
Value end of qtr 12	\$400,258.05	RCF is a USD based fund. GBP, EUR and SGD are also acceptable which will be converted to USD before investing into the fund. Other currencies are available upon request. The Fund also accepts Crypto currencies, USDT and USDC that will also be converted to USD before being invested (an additional 0.5% administration fee is charged on Crypto currencies).	
Value end of qtr 16	\$468,245.31		
Value end of qtr 20	\$547,780.79		
Total NAV	\$547,780.79		
Gain after 5 years:	\$297,780.79		
ROI after 5 yrs:	119.11%		



Compounding is King

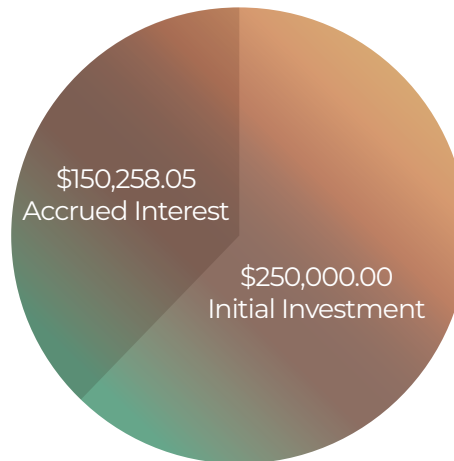
Although the Regis Capital Fund is designed to be flexible, leaving your investment to compound over time dramatically increases an end of term Net Assets Value (NAV). Distributions and redemption of any value may be taken at each quarterly NAV calculation, providing the minimum subscription value of \$100,000 is retained within the fund. In the event the invested funds falls below the minimum subscription value the investment will no longer be eligible to receive the preferred 4% interest.

After 1 quarter
Total NAV = \$260,000.00



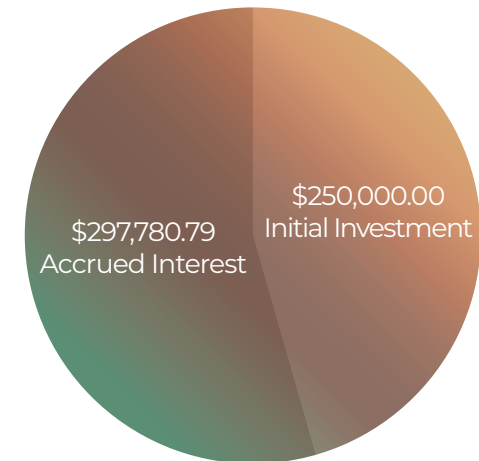
Distributions on \$250,000 taken quarterly from inception equate to \$40,000 per annum

After 3 years
Total NAV = \$400,258.05

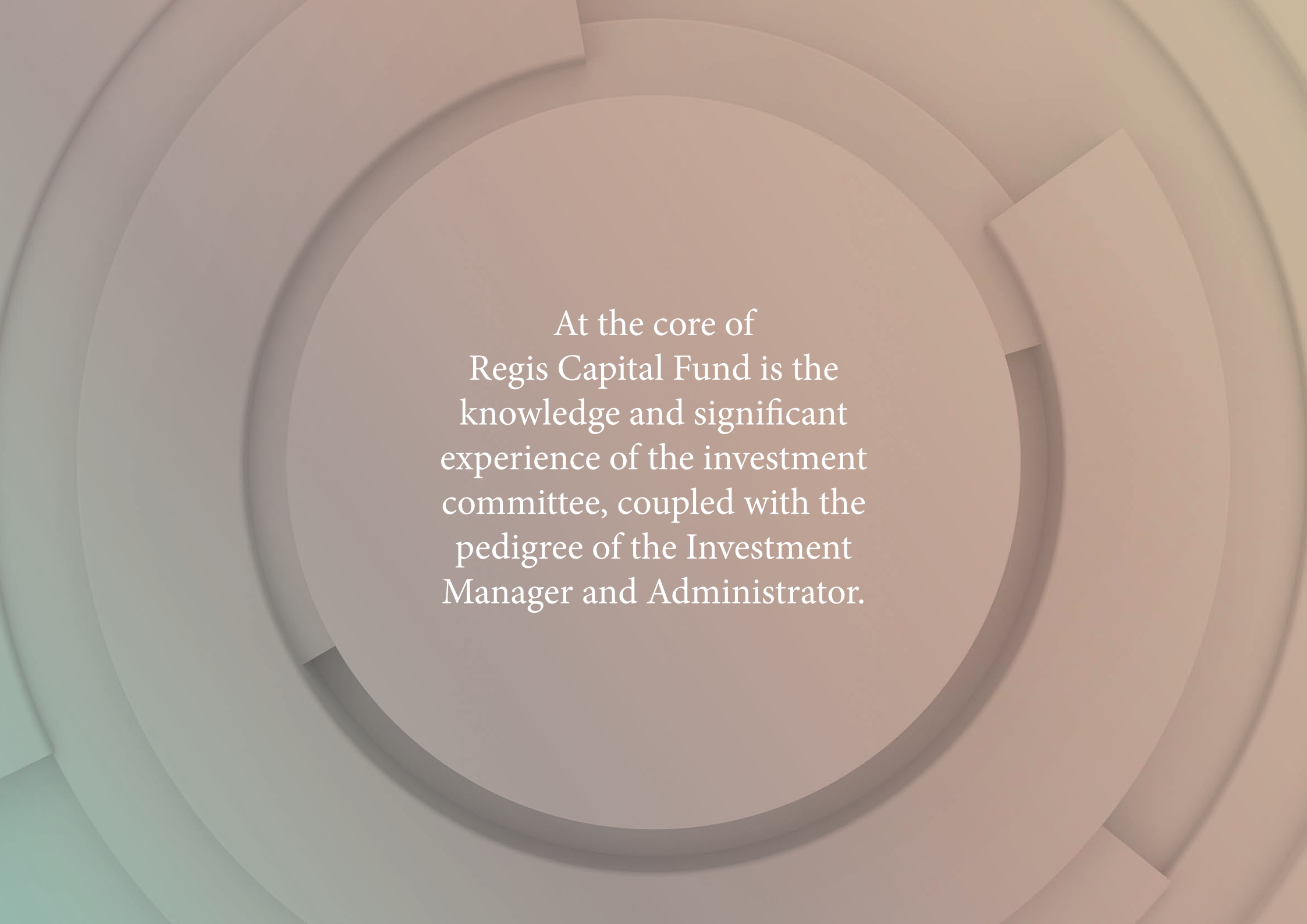


\$250,000 invested funds allowed to accrue compounded interest over 3 years will result in a NAV of \$400,258.05, providing quarterly distributions totalling \$64,041.28 per annum

After 5 years
Total NAV = \$547,780.79



\$250,000 invested funds allowed to accrue compounded interest over 5 years will result in a NAV of \$547,780.79, providing quarterly distributions totalling \$87,644.92 per annum



At the core of
Regis Capital Fund is the
knowledge and significant
experience of the investment
committee, coupled with the
pedigree of the Investment
Manager and Administrator.

The Administrator and Auditor

Regis Capital Fund have partnered with renowned Administrators and Auditors, Ascent and Baker Tilly.

Our investment committee is dedicated to delivering superior returns, by leveraging the combined experience of our partners and advisors. This ensures our clients have confidence that their investment will be managed with full transparency.

Ascent - Administrator

ASCENT is an Independent Global Fund Administrator dedicated to providing customised solutions to a wide range of asset managers, capital markets, family offices, investors private clients. Their fund services product offering specializes in Hedge Funds, Unit Trust Funds, Fund of Funds, Singapore Variable Capital Company (VCC), Limited Partnership Funds, Private Equity, Managed Accounts, and Venture Capital Funds.

Services that ASCENT provides include but are not limited to FATCA reporting, CRS reporting, US tax reporting, Middle office, Directorship, Corporate Secretarial, Corporate Accounting and Audit and FX Solutions.

Ascent are an Independent Global Fund Administrator with a solutions-driven culture, providing strategic outsourcing capabilities through a unique blend of services delivered through their global footprint. They are a strategic business partner committed to the highest standards of service to their clients.

Baker Tilly - Auditor

Baker Tilly is a world leading firm of Chartered Accountants, Insolvency Practitioners and Business Advisors.

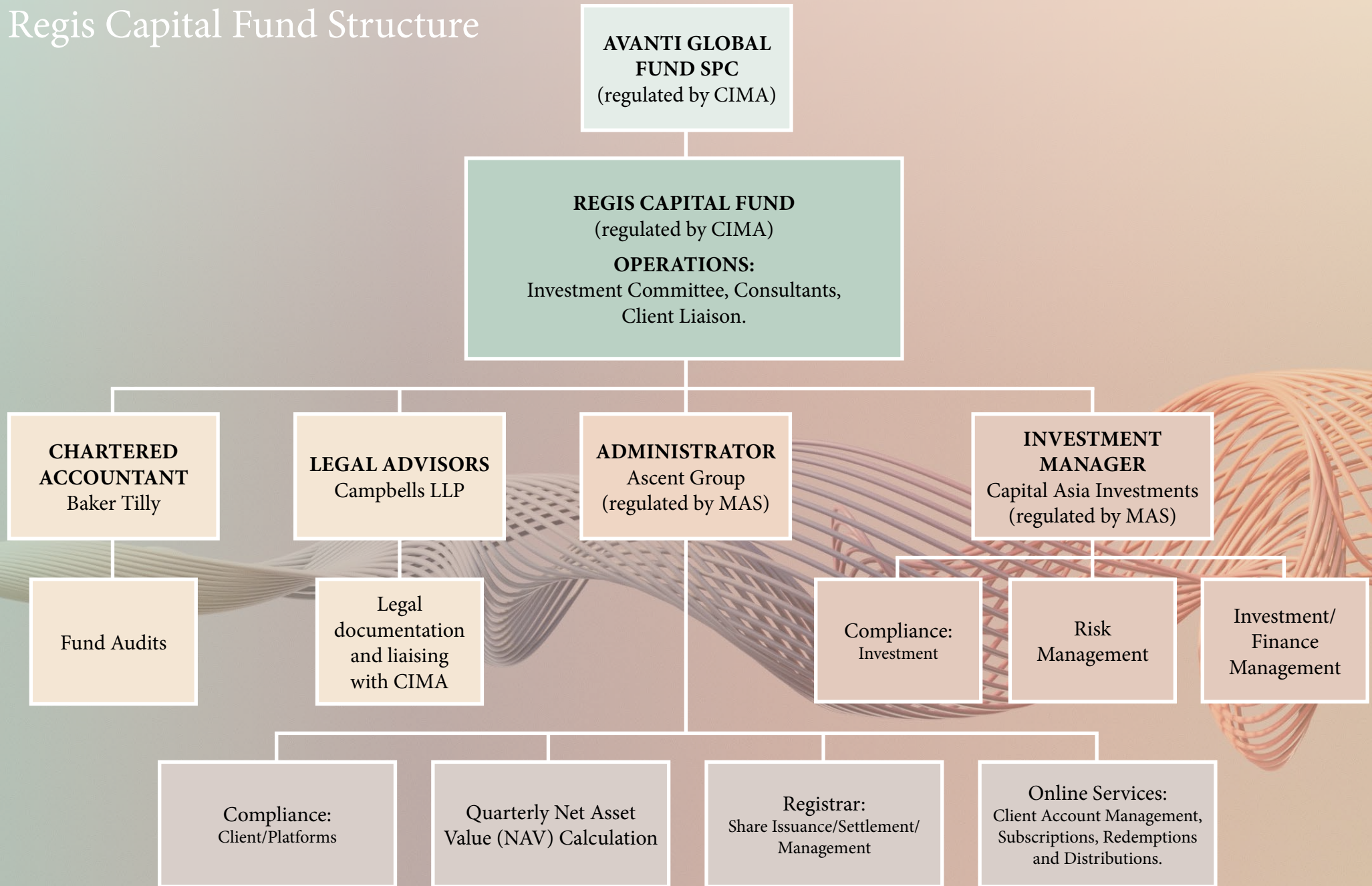
Baker Tilly Cayman Islands is a member of Baker Tilly International, providing its members clients with expertise in accounting, auditing, corporate restructuring, business consulting, taxation, and other related professional services.

Baker Tilly International member firms adhere to the highest quality standards and collaborate to ensure Regis Capital Fund has access to the right local market resources and expertise.

Our Fees

Regis Capital Fund charge a one off administration fee of 2% (2.5% for crypto currencies) on invested funds. There are no further costs for administration, redemptions, distributions, annual fees or online account fees.

Regis Capital Fund Structure



Regis Capital Fund is domiciled in the Cayman Islands and is regulated by the Cayman Island Monetary Authority



RCF REGIS
CAPITAL
FUND

LONDON UK | CAYMAN | SINGAPORE

www.regiscapitalfund.com info@regiscapitalfund.com

Tel: 0203 720 5310 GIIN: 65T8RR.99999.SL.136