



APPOINTMENT OF ABN AMRO, PROPOSED LISTING ON EURONEXT, AMSTERDAM

The London Tunnels PLC has appointed ABN AMRO, Amsterdam, as the listing agent, paying agent, nominated shareholders register and Euroclear representative.



Who Are ABN AMRO?

ABN AMRO Bank NV (ABN AMRO) is a provider of retail, private, and corporate banking products and services. Its retail portfolio consists of mortgages, savings and deposits, consumer lending, commercial lending, credit and debit cards, payments, investments, insurance, and financial planning. Its offerings under private banking include a range of wealth management solutions such as specialized services, basic banking services, integrated financial advisory, and investment solutions. The offerings of the bank under corporate banking consist of asset-based solutions, capital market products, cash and liquidity management, clearing, commercial lending, and debt solutions. The bank has a presence in the Netherlands, France, Germany, Greece, Belgium, the UK, Norway, the US, Brazil, China, Singapore, Hong Kong, Japan, and Australia. ABN AMRO is headquartered in Amsterdam, the Netherlands.

[ABN AMRO Bank - ABN AMRO](#)

Requirement of Staggered Selling Period

Staggered Selling Period: It has become increasingly necessary for companies listing on Euronext. Euronext has implemented "staggered selling periods" to give new investors confidence of a stable share price at listing. The recent successful listing of CVC on Euronext, Amsterdam is an example of this requirement.

CVC, Listing and The Benefits of Staggered Selling

CVC Prospectus: "Strategic Investors and the Blue Owl GPSC funds (in respect of their existing shareholding), and for a staggered period between three and five years after Admission for the Company's directors at Admission and all Management Shareholders."

CNBC: Shares of Amsterdam-listed CVC, one of Europe's largest buyout companies, traded nearly 24% higher at around 12:30 p.m. London time.

CNBC: "Any international company that looks at listing in Europe now looks at the Euronext market." The stock had opened at more than 17 euros (\$18.25) per share, significantly above the 14 euro offer price, reaffirming strong investor appetite for the company.



"It is a very strong signal of the comeback of IPOs in Europe, in particular in continental Europe," Euronext's Boujnah told CNBC's "Squawk Box Europe" on Friday.

[Long-awaited \\$2 billion CVC debut shows the IPO market is back on track, Euronext boss says \(msn.com\)](#)

The London Tunnels PLC, Staggered selling

The London Tunnels PLC: It is proposed that The London Tunnels PLC may have "staggered selling" of existing shareholders investments starting after the placement of shares by the Company. Investors will be able to sell 25% of their shares every 90 days. This is believed to be in the best interests of all investors and the best interests of the Company and should improve confidence in the listing of The London Tunnels PLC on Euronext Amsterdam.

[The London Tunnels - The London Tunnels](#)

What Is The EURONEXT?

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium,

France, Ireland, Italy, the Netherlands, Norway and Portugal. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading

electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Post-trade services include clearing performed by Euronext's multi-asset clearing house, Euronext Clearing, headquartered in Rome, as well as custody and settlement performed by Euronext's central securities depository (CSD), Euronext Securities.



[Euronext: the European stock market and infrastructure](#)

ABN AMRO AWARDS

**Institutional Investor 2023
2023 All-Europe Research Team**



**Overall Broker Benelux 2023
in all categories**



**Overall Broker France 2023
in all categories**



**Overall Broker
Germany 2023**



**Overall Broker
Iberia 2023**

