

APPROPRIATENESS ASSESSMENT AND RISK STATEMENT

This document constitutes an Appropriateness Assessment and Risk Statement for investor clients and aims to ensure that all investment decisions are made in an informed, conscious manner and in accordance with the investor's profile.

According to the guidelines of the Financial Conduct Authority (FCA) of the United Kingdom, investments in complex financial instruments, structured products and private debt alternatives require both the client and the advisor to document:

- the client's level of financial expertise and knowledge,
- understanding the associated risks, including the possibility of total loss of invested capital,
- the acceptance that the projected returns are not guaranteed,
- and the understanding that liquidity may be limited, making it difficult to sell early or generating penalties.

This form also clearly states the limitations of liability as well as the independence of the advisors who present these investment opportunities. The purpose is to ensure transparency, regulatory compliance and investor protection, aligning our practices with the highest international standards. Accordingly, your signature on this document confirms that you have received the relevant information, that you have had the opportunity to resolve your doubts with your advisor and that you understand the risks inherent in this type of investment.

CLIENT DETAILS

Full name:			
Telephone:		Email:	
Address:			
Investor Classification:	<input type="checkbox"/> Certified High Net Worth	<input type="checkbox"/> Certified Sophisticated	<input type="checkbox"/> Self-Certified Sophisticated
Company / Product to be invested:			
Investment Term:	Amount:	Currency:	
Expected performance per year:		Frequency:	
Full name of the Advisor:			
Telephone:		Email:	

SECTION 1: EXPERIENCE AND KNOWLEDGE

Please indicate your level of knowledge and experience in each category of financial instruments by checking the appropriate option.

Instrument Type	Level of understanding		Years of experience	
Private/subordinated debt	<input type="checkbox"/> HIGH	<input type="checkbox"/> MEDIUM	<input type="checkbox"/> <1	<input type="checkbox"/> 1-2
	<input type="checkbox"/> LOW	<input type="checkbox"/> NONE	<input type="checkbox"/> >2	<input type="checkbox"/> NONE
Unregulated Investment Trusts	<input type="checkbox"/> HIGH	<input type="checkbox"/> MEDIUM	<input type="checkbox"/> <1	<input type="checkbox"/> 1-2
	<input type="checkbox"/> LOW	<input type="checkbox"/> NONE	<input type="checkbox"/> >2	<input type="checkbox"/> NONE
Structured Products	<input type="checkbox"/> HIGH	<input type="checkbox"/> MEDIUM	<input type="checkbox"/> <1	<input type="checkbox"/> 1-2
	<input type="checkbox"/> LOW	<input type="checkbox"/> NONE	<input type="checkbox"/> >2	<input type="checkbox"/> NONE
ETFs / ETCs / ETNs	<input type="checkbox"/> HIGH	<input type="checkbox"/> MEDIUM	<input type="checkbox"/> <1	<input type="checkbox"/> 1-2
	<input type="checkbox"/> LOW	<input type="checkbox"/> NONE	<input type="checkbox"/> >2	<input type="checkbox"/> NONE
Composite Units	<input type="checkbox"/> HIGH	<input type="checkbox"/> MEDIUM	<input type="checkbox"/> <1	<input type="checkbox"/> 1-2
	<input type="checkbox"/> LOW	<input type="checkbox"/> NONE	<input type="checkbox"/> >2	<input type="checkbox"/> NONE

SECTION 2: CLIENT STATEMENTS

1. I understand that the financial adviser is not regulated by the FCA. My investment decision is based on information received from the issuing company, from the advisor and from my own analysis.

2. I understand that the returns offered are estimates and are NOT guaranteed.

3. I have read and understood the legal documentation and the Terms and Conditions of the product.

4. I understand that I may lose some or all of my invested capital, in addition to associated commissions and charges.

5. I understand that liquidity is limited and it may not be possible to sell the investment easily, or that there may be early redemption penalties.

6. I acknowledge that past performance does not guarantee future results.

7. I understand that, in the event of death, the investment may need to be liquidated and that the value obtained may be less than the estimated value.

8. I understand the potential tax risks associated with non-traditional investments or in assets subject to special taxation.

9. I agree that some investments may not be regulated by the FCA, so they do not apply compensation schemes (FSCS).

10. I confirm that this investment does not represent an excessive percentage of my total savings and that, even in the event of a significant loss, I could maintain my lifestyle.

SECTION 3: CONFIRMATION OF RISKS

- I have had the opportunity to ask questions to my advisor and all of them were answered satisfactorily.
- I recognize that this type of investment is intended for investors with high risk tolerance.
- I confirm that my investment decision is informed, voluntary and in accordance with my profile as an investor.

IMPORTANT NOTICE – DISCLAIMER

The advisors who offer these products operate as independent professionals and are not direct employees of the issuing company or intermediaries.

SECTION 4: CONFORMITY SIGNATURE

I declare that I have read, understood and accepted the information contained herein:

Client's Signature: _____

Client Name: _____

Date: _____