

**ACCEPTANCE FORM**  
**Series B Preferential Shares**  
**Orange River Capital Ltd**

By completing and signing this form you are confirming that you have read and agree to the terms stated in the accompanying Offer Letter. When completed and signed please send it to Sarah Stubbs using one of the following methods:

- by post to: **Orange River Wealth LLP, 8-10 Hill Street, Mayfair, London W1j 5NG**, marked for the attention of Sarah Stubbs
- by email to: [compliance@orangeriverwealth.com](mailto:compliance@orangeriverwealth.com) marked for the attention of Sarah Stubbs

If you have any questions regarding completion of this form, please call the Company on +44 (0)20 7769 6722. The footnotes at the bottom of each page of this form provide further details regarding its completion. However, please note that no information provided by the Company constitutes financial advice therefore it is recommended that prospective investors obtain and carefully consider advice from an appropriately qualified and authorised financial advisor before submitting this application form.

Once the Company has received the completed form, a money laundering identification check (“**AML Check**”) will be carried out (please see note 2 below for the identification documents required for the AML Check). On receipt of a satisfactory result of the AML Check, the Company will be able to accept subscription proceeds.

Value of Shares to be issued:	\$
Minimum Subscription:	\$25,000 USD
I wish to subscribe for \$_____ Shares in the Company constituted by the Private Placement Memorandum issued by Orange River Capital Limited dated March 2022.	

I can confirm I have read and understand Private Placement Memorandum dated March 2022 and in particular the Risk Warnings contained therein. I agree to transfer1:

USD\$\_\_\_\_\_within 3 working days of confirmation of passing the KYC/AML checks to the designated subscription bank account.

**COMPANY DETAILS:**

Name of Company:	
Address:	
Email address:	
Identification documents supplied2:	

**PERSONAL DETAILS:**

Full name (including forename(s)):	
Address:	

1 The Company may also accept payment via cheque. Please make cheques payable to "Orange River Capital Ltd"

2 The Company requires you to provide proof of your identification each & every time you invest. Please provide a colour copy of the following documentation on submission of this form:

- (a) Photographic ID (either a passport or photo driving licence); and
- (b) Evidence of current address (e.g. a utility bill less than 3 months old and not a mobile phone bill).

Postcode:	
Email address:	
Your bank account details (in order to pay proceeds of investment to):  Account Name:  Account number:  Sort Code:  IBAN (International only):	
Signed (first investor/ company director) <sup>3</sup> :	

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<sup>3</sup> If you are purchasing jointly both parties must sign. If the purchase is being made by a company either two directors or one director and the company secretary are required to sign

Orange River Wealth | 5-10 Hill Street, Mayfair, London W1J 5NG | 0207 769 6722

[www.orangeriverwealth.com](http://www.orangeriverwealth.com)