



SEVEN STARS

Legal Funding

**USD SERIES 1 BOND DECEMBER 2028
APPLICATION FORM**

INSTITUTIONAL, CORPORATE OR TRUST



APPLICATION PROCESS

1. Complete sections 1 - 5 of this form.
2. Read section 6 (your declaration) carefully, then sign and date the form where indicated.
3. Email a copy of the signed application alongside all supporting documentation to your authorised broker.
4. Receive a welcome email once the application has been fully processed and accepted.
5. Transfer the amount you wish to invest, using a reference number provided.
6. Receive a log in to the portal to be able to view details of the investment and access the electronic certificate bearing a QR code.

DETAILS OF HOW TO TRANSFER THE FUNDS YOU ARE INVESTING

Upon approval of the applicant for anti-money laundering processes, we will issue a confirmation payment request that will include details of our bank account held by our regulated receiving agent. Please refer to the Investment Memorandum document for further details regarding our agents and counterparties.

1 APPLICANT DETAILS

Full name

Company No.

Phone number

Full Address
(incl postcode)

Email Address

2 VERIFICATION OF SOURCE OF FUNDS, IDENTITY, ADDRESS

A confirmation of the Source of Wealth will be required for all applications from a professional person, this includes but is not limited to financial advisers/solicitors/accountants.

Please confirm the source of funds you are using to invest: e.g. savings, property sale, etc.

Please also provide the following:

- Certificate of Incorporation or equivalent
- Memorandum and Articles of Association (Constitution, By Laws or equivalent) - full copy
- Register of Directors
 - For each director we require:
 - **UK Resident Directors**
 - Passport - valid colour copy ensuring the machine readable code is legible
 - Confirmation of UK residential address
 - If the individual has resided at their current address for less than one year please provide confirmation of their residential address(es) for the last 5 years
 - Contact email address and mobile phone number
 - **Non UK Resident Directors**
 - Passport - valid colour copy ensuring the machine readable code is legible
 - Proof of address - residential utility bill (i.e.: gas or electricity) or bank statement in own name dated within the last 3 months
 - If the individual has resided at their current address for less than one year please provide confirmation of their residential address(es) for the last 5 years
 - Contact email address and mobile phone number
- Register of Shareholders



3 INVESTMENT DETAILS

Seven Stars Legal USD SERIES 1 BOND DECEMBER 2028

Maturity date: 31 December 2028

Total Investment Sum (Insert amount in figures)

USD

Income

Paid

Reinvested

4 NOMINATED BANK ACCOUNT FOR PAYMENTS OF INCOME OR CAPITAL

Account name

Account number

Sort Code

Bank address

Bank telephone number

SWIFT CODE

IBAN

5 APPLICANT'S DECLARATION AND SIGNATURE

I hereby irrevocably agree to subscribe to the Seven Stars Legal USD SERIES 1 BOND DECEMBER 2028 as set out in this Application Form.

The Applicant hereby confirms that:

- They have received a copy of the Investment Memorandum and understand its contents.
- They have not relied on:
 1. Any document or other information supplied to me / us by the Company or the Directors; or
 2. Any representation or warranty, expressed or implied, in respect of the Offer save as contained in the Investment Memorandum.
- They are eligible to subscribe for the Bond, have read the Important Information on page 1 of the Investment Memorandum and are not excluded from investing.
- They have observed the laws of all relevant territories, obtained any requisite governmental or other consents, complied with all requisite formalities and paid any issue, transfer or other taxes due in connection with my application in any territory and that they have not taken any action which will or may result in Seven Stars Legal or the receiving agent acting in breach of the regulatory or legal requirements of any territory in connection with this offer or this application

This Application Form and the contract created by it are governed by English law.

The Applicant submits to the exclusive jurisdiction of the English courts in relation to any dispute concerning the Offer or this Application Form.

NAME OF APPLICANT

NAME OF SIGNATORY ON BEHALF OF APPLICANT

SIGNATURE

DATE

**SIGN
HERE**



6 PORTAL ACCESS BY INTRODUCER (IF REQUIRED)

I hereby authorise the named party (e.g. broker etc.) below to have access to the Avenir Registrars Portal for the purpose of accessing data related to all securities I hold as recorded on the Avenir Portal. This authorisation is granted indefinitely under the terms of the Data Protection Act 2018 however, may be withdrawn at any time at my discretion, without affecting the lawfulness of any processing carried out prior to the withdrawal of my authority. Should I wish to withdraw my consent, I may do so by providing written notice to Avenir Registrars Ltd, and access to my data for the party (e.g. broker etc.) will be revoked as soon as is practicable.

Please could you arrange Portal Access for this party with immediate effect.

INTRODUCER FULL NAME

COMPANY NAME

COMPANY ADDRESS

EMAIL ADDRESS

MOBILE NUMBER FOR 2FA
(including country code)

SIGNATURE

DATE

**SIGN
HERE**



7 INTRODUCING BROKER'S DECLARATION

To comply with regulation and for Anti Money Laundering Verification purposes we request that an advisor complete the below declaration. This includes but is not limited to financial advisers/solicitors/accountants/bank manager/directors

I declare that in my capacity as an advisor, the information provided in this form has been scrutinised and analysed in compliance with Regulation 28 of the Money Laundering Regulations (2007) and to the best of my/our knowledge and belief, the information in this form accurate and complete and is representative of the individual's/company's source of wealth.

We have reviewed the brochure and term sheet and other associated documents related to this offer and deem the investment to be non-complex investment. We are processing this application on an Execution Only basis for our client and have completed an Appropriateness Test.

NAME:

COMPANY:

REGISTRATION NO:

SIGNATURE:

DATE:

**SIGN
HERE**