



Independence

We are brokers for more than 100 different Global Financial Institutions

Mercado Internacional

- ✓ UK
- ✓ Switzerland
- ✓ USA
- ✓ Canada
- ✓ Bermuda
- ✓ Malta
- ✓ Luxembourg
- ✓ LATAM
- ✓ Mauritius

Ejemplos:

- HSBC
- Blackrock
- Templeton
- Fidelity
- JP Morgan
- Citigroup
- Hansard
- RL360
- CIG
- Dominion
- & more!**

Cliente



Investment Banks
Investment Platforms
Life Insurance Companies
Fund Houses
Corporate Bond Issuers
Trust Companies
Commercial banks

Independence

Investment Plataforms Desde \$10,000 USD	Savings –Investment Plans Desde \$250 USD mensual	Investment Fund Managers Desde \$10,000 USD	Asset Managers Desde \$100,000 USD	International Bank Accounts USD / EUR / GBP
   	   	                             	 	 

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Security



Suiza



Hong Kong

- ✓ Tax Benefits
- ✓ Minimum \$1,000,000 USD or
- ✓ The admin is expensive



Estados Unidos

- ✓ Dollars
- ✓ FATCA agreement
- ✓ FDIC for cash accounts up to
- ✓ 250,000 USD
- ✓ No investor protection



México

- ✓ Pesos (weak currency)
- ✓ ISR (Article 93, 151 y 185)
- ✓ IPAB cash accounts for
- ✓ 400,000 UDIS
- ✓ No investor protection



LATAM

- ✓ Devaluating local currency)
- ✓ Few or nonexistent tax benefits
- ✓ Low or nonexistent protection for savings
- ✓ No investor protection



Reino Unido

- ✓ High level of Investor Protection and Regulation by FCA
- ✓ 100 % of Investment capital is held under custody in segregated accounts
- ✓ Tax Benefits: Gross Role Up & Tax Deferment for withdrawals
- ✓ Confidentiality
- ✓ Hard Currency (dollar, euro, British pound, Swiss francs, Yen)
- ✓ Ideal for expats moving countries regularly
- ✓ Minimal investment is \$10,000 USD
- ✓ Minimal regular investment is \$250 USD



<https://datosmacro.expansion.com/ratings/standardandpoors>

Service

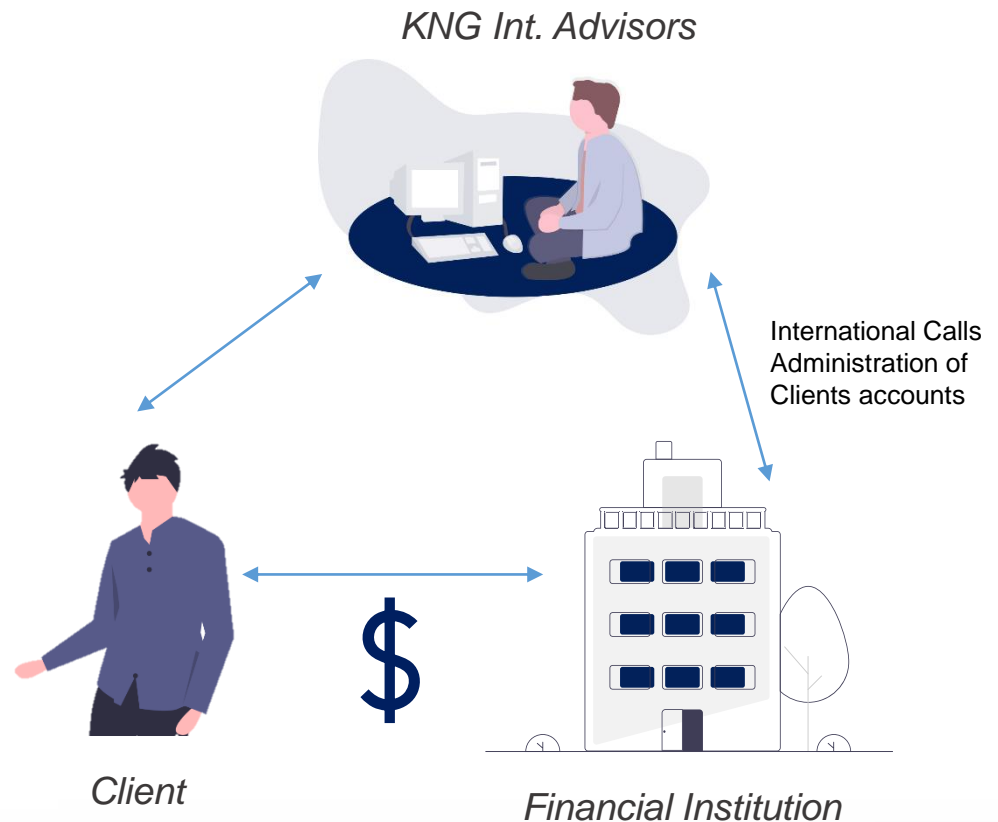
- Service & admin 24 hrs. / 7 days
- Biannual Reviews
- Personal Financial Advice
- Investment fund research, DD & comparison
- Recommendations according to your profile

2 years of free service

After we charge 1% of the value of the Investment.

E.g. 9% per year (gross)=8% per year (net)

We ask from 7 to 10 Referrals



Contracts, Deposits and Withdrawals are directly with the financial institution.