utmost™
WEALTH SOLUTIONS

PAYMENT CARD MANDATE

If you would like to contribute to your Plan by credit card or debit card, please complete this form and return it to us by post at the address below:

Utmost Worldwide Limited,
PO Box 613, Utmost House,
Hirzel Street,
St Peter Port,
Guernsey,
Channel Islands,
GY1 4PA

Alternatively, you can update your card details directly using the Online Service Centre.

By completing this form, you are authorising Utmost Worldwide Limited to collect regular payments for your Plan using the card details provided below.

If you are a FOCUS Planholder, you also acknowledge that a monthly Card Payment Fee will apply as outlined in your Plan Schedule and Terms and Conditions.

Payment can only be accepted from MasterCard or Visa cards that are registered to the owners of the Plan. Payment will be taken in the Plan Currency.

Mr/Mrs/Miss (Cardholder name): Initial(s):
(Please delete as appropriate)

Residential Address:

Postcode:

Payment card issuing bank name:

Visa/MasterCard number:

Expiry date: m m y y

For existing clients only – Plan Number:

Your payment collection will take place on the next scheduled contribution due date.

SIGNATURE OF CARDHOLDER:

Date: d d m m y y y y

We provide a Card Update service for our Planholders. This means that for your convenience, we will automatically update our records when your card expires, as long as information is available from your card provider about your new card. If we cannot update your card details, you will need to provide us with details of your replacement card to continue regular contribution payments. If you wish to opt out of this service, please contact your card issuer.

If you have missed any contribution payments into your Plan, please also submit an arrears payment form. Please refer to your financial adviser or our Customer Service team for further information.

We are available to help at UWCustomerService@utmostworldwide.com if you need any further information.

A WEALTH *of* DIFFERENCE

Registered Head Office address: Utmost Worldwide Limited, Utmost House, Hirzel Street, St Peter Port, Guernsey, Channel Islands GY1 4PA.

Utmost Wealth Solutions is the trading name used by Utmost Worldwide Limited and a number of Utmost companies.

Utmost Worldwide Limited is incorporated in Guernsey under Company Registration No. 27151 and regulated in Guernsey as a Licensed Insurer by the Guernsey Financial Services Commission under the Insurance Business (Bailiwick of Guernsey) Law, 2002 (as amended).

Websites may make reference to products that are not authorised or regulated and/or are not available for offering to planholders in certain jurisdictions.

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