

Woodville Consultants Limited Coupon Announcement

26th September 2022

Woodville Consultants Limited 11.00% USD NTS

(ISIN: GB00BMYLXJ21)

Due 26/09/2023

Woodville Consultants Limited (the Issuer) is pleased to announce that it has paid, in full and on time, the coupon due to bondholders on 26th September 2022.

This is the Issuer's sixth quarterly coupon payment for this series. The next coupon payment is due on 27th December 2022.

Q3 has been hugely successful for the issuer:

- Full repayment of the 2.5 year bonds with ISIN (coupons & capital)
- Over 28,000 claims have been funded since July 2019, with zero defaults
- Loan Book has expanded from £26m to £35m
- There are now over 1,400 investors receiving income on a quarterly basis

The recent repayment of the 2.5 year bonds represent the issuers' sixth series of on-time payments due to bondholders at maturity. This is summarised in the table below:

ISIN	Date Repaid
GB00BKKCH716 (GBP)	January 5 th 2021
GB00BJVH6S27 (EUR)	January 5 th 2021
GB00BJVH6T34 (USD)	January 5 th 2021
GB00BMBKBX27 (EUR)	8 th August 2022
GB00BMGNWX32 (USD)	29 th August 2022
GB00BMGNWW25 (GBP)	29 th August 2022

Many of our clients have already elected to reinvest their maturity proceeds, and increased their previous level of capital investment, which is hugely appreciated.

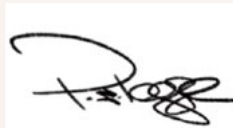
Over £30m has been returned to investors to date in Loan capital.

We would like to thank all of our investors for their ongoing support.

The company continues to work towards the goal of becoming a leading UK litigation funding specialist.

Should you have any other queries, please do not hesitate to get in touch.

Peter Legge
Director
Woodville Consultants Ltd



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