

This form must be completed in full and **signed** by all **Planholders**, then returned via email to UWCustomerService@utmostworldwide.com

You have received this form as premiums are no longer being paid towards your Vision Plan as per your original application. Hence, your Plan could shortly change to "Paid Up" status if premium collection is suspended on your Plan. Please **urgently** contact us specifying your intentions towards your Plan using the options below (tick as appropriate). Please also feel free to contact us if you experience any problems or wish to discuss alternative options and we will endeavour to assist you.

Planholder Name(s): Plan Number:

PAYMENT OF ARREARS

I/We authorise you to collect all arrears (outstanding premiums) in whole multiples of _____ (e.g. 2) starting on the next collection date using (tick as appropriate):

the existing credit card details already held, or

the credit card details provided on the attached credit card mandate form, or

the credit card details which I/we have updated on the online Service Centre.

Once the outstanding premiums have been collected, the premium collection will automatically revert back to single collections.

CANCELLATION OF ARREARS

*I/We wish to instruct you to cancel the arrears (outstanding premiums) created by the premiums I/we have missed – **this option is only available after the plan has completed the initial period.** Please collect future regular premiums on the next collection date using (tick as appropriate):

the existing credit card details already held, or

the credit card details provided on the attached credit card mandate form, or

the credit card details which I/we have updated on the online Service Centre.

***Please note when selecting this option, any premiums that are cancelled cannot be repaid at a later date and will thus affect the potential future investment value of your Plan.**

PREMIUM SUSPENSION

I/We wish to apply to have premium collection suspended on the above Plan until further notice (please make my Plan "Paid Up") – **this option is only available after the Plan has completed its initial period.** **Please note that charges continue to be deducted on a suspended Plan as outlined in your Plan Terms and Conditions, particularly the Administration Fee which applies to premiums due irrespective of payment.**

Where one or more "Incentive Premiums" have been awarded in the past to your Plan, please note that any incentive premiums will be forfeited unless a FULL 5 years' worth of regular premium contributions have been paid at, or above, the level committed to at the time of granting. Please be aware of this likelihood of forfeiture in selecting from the options above. In the event of forfeiture, if your Plan subsequently reverts to "premium paying" status and the commitment to the FULL 5 years' worth of regular premium contributions at the required level is achieved, then the Incentive Premium(s) will be reinstated subject to management discretion.

If your Plan has at least a 10 year Premium Payment Term, a **Loyalty Bonus** equal to 5% of all the regular contributions you have paid, will be awarded on the 10th Plan anniversary and every 5th Plan anniversary thereafter (within the 30 years following Plan commencement or the original Premium Payment Term, whichever is less), as per the Terms and Conditions. Please be aware of this in selecting from the options above.

Signature of first Planholder:

Signature of second Planholder (if any):

Date:

Date:

A WEALTH *of* DIFFERENCE

Registered Head Office address: Utmost Worldwide Limited, Utmost House, Hirzel Street, St Peter Port, Guernsey, Channel Islands GY1 4PA.

Utmost Wealth Solutions is the trading name used by Utmost Worldwide Limited and a number of Utmost companies.

Utmost Worldwide Limited is incorporated in Guernsey under Company Registration No. 27151 and regulated in Guernsey as a Licensed Insurer by the Guernsey Financial Services Commission under the Insurance Business (Bailiwick of Guernsey) Law, 2002 (as amended).

Websites may make reference to products that are not authorised or regulated and/or are not available for offering to planholders in certain jurisdictions.

T +44 (0) 1481 715 800

F +44 (0) 1481 712 424

E UWCustomerService@utmostworldwide.com

W utmostworldwide.com