



## **An option to diversify a portion of your assets**

Why should you consider investing in ORC Preferential shares?

# A SHORT STORY



**International high growth industry:**  
Estimated \$15 billion in 2020  
Potential of \$62,7 billion by 2024



**Groundbreaking medical treatments**



**Regulated in over 50 countries**





## WHY DO PHARMACEUTICAL COMPANIES NEED MEDICAL CANNABIS?

There are an estimated 1.2 billion people worldwide suffering from medical conditions for which cannabis has shown to be of therapeutic value.



### Top 10 Conditions for which Medical Cannabis is prescribed:

1. Alzheimer's
2. Anorexia
3. Cancer
4. Chronic Pain
5. Epilepsy
6. Glaucoma
7. Hepatitis C
8. HIV/AIDS
9. Parkinson's
10. Terminal illness

Pharmaceutical industries, as well as research and development centers, believe that medical cannabis could lead to a new medical revolution, **but they need the cannabinoids to conduct their research.**



# MAIN FEATURES

“A change in attitudes has opened up a whole new market, offering hope to many living in pain.

*Evening Standard*

## Orange River Capital offers a forward-looking opportunity, providing:

- Ground-breaking pharmaceutical product with an ever-expanding list of medical benefits
- Highly competitive low-cost production reducing the sales price (25% below market value)
- Socially and ethically positive impact
- Strong brand recognition having the first-mover advantage
- Outstanding return on investment
- Projected 300% Capital Growth\*

\*An independent valuation is undertaken by Baker Tilly on a new medical cannabis project in Zimbabwe, providing a direct market comparison and clearly highlighting the outstanding potential of this high growth market.



- Fully licensed cultivator
- Exclusive rights
- Situated on the El Passo farm

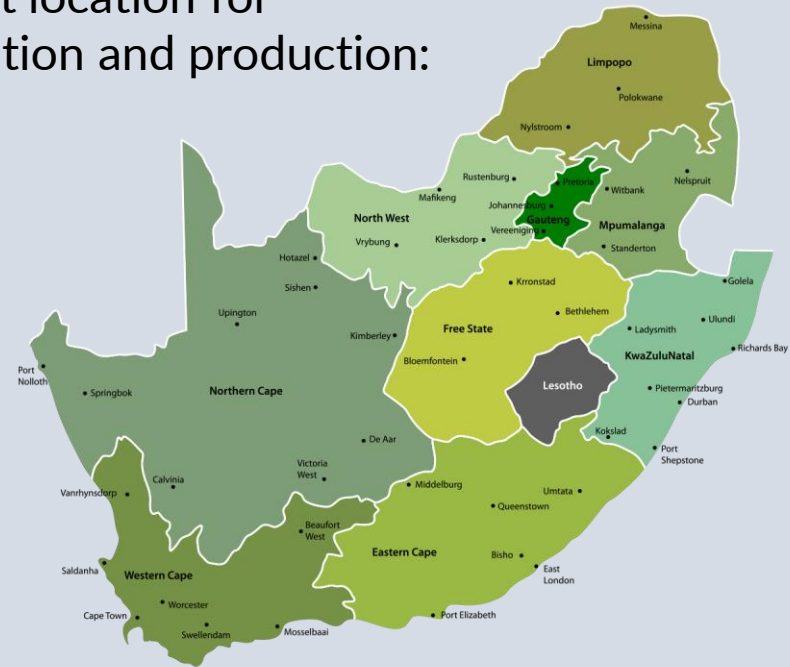
Owned and operated by



### Dr Brylyne Chitsunge

- former united nations Pan-African Ambassador for Food Security
- expert in molecular medicine
- internationally acclaimed expert in agribusiness

Situated on the El Passo farm in **South Africa**, a perfect location for cultivation and production:



- Fully licensed and regulated environment
- Climatic/indigenous benefits
- Low production cost
- Low workforce cost

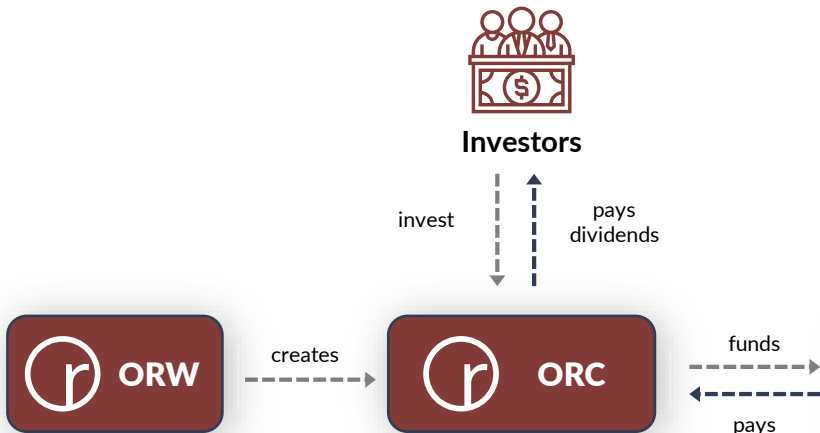


## Several Cannabinoid Drugs Approved by the FDA

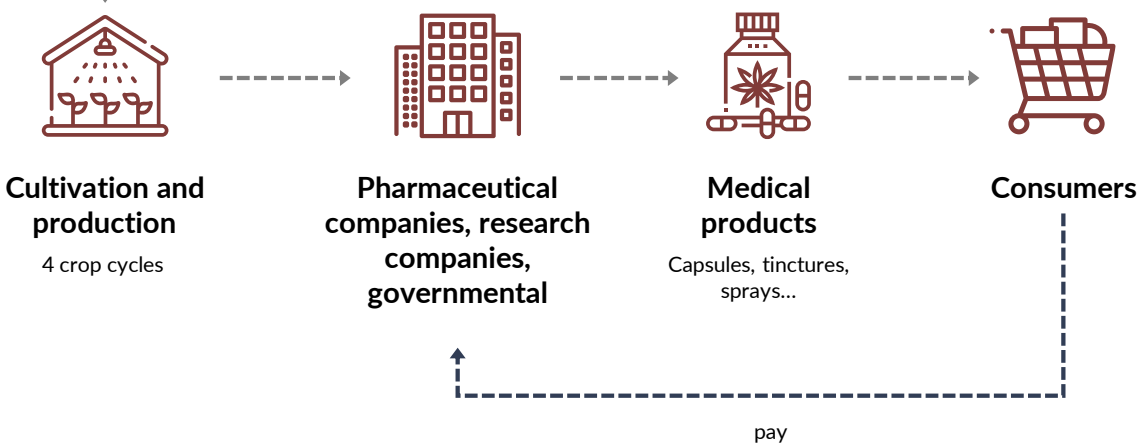
Drug Product	Year Approved	API	Indication(s)
Marinol	1985	Dronabinol	Cancer – prevent nausea, vomiting, inappetence
Sativex	2010 (UK)	1:1 Ratio THC:CBD	Multiple sclerosis – pain
Nabiximols (Sativex)	FDA approval pending	C. sativa L. extract	Schizophrenia and neurological conditions
Syndros	2017	Dronabinol	Anorexia – AID syndrome Cancer – nausea and vomiting
Epidiolex	2018	CBD	Lennox-Gastaut syndrome/Dravet syndrome – seizures



# Investment structure



Q1/Q2 2021	Q3/Q4 2021	Q1/Q2 2022
<p><b>Series 1 Funding Round</b></p> <p>15 % fixed dividend + 10 % bonus</p> <p>Used to procure a 49% equity ownership of Greengrow Capital</p>	<p><b>Series 2 Funding Round</b></p> <p>15 % fixed dividend + 5 % bonus</p> <p>Will be used to double the current production of Greengrow Capital</p>	<p><b>Series 3 Funding Round</b></p> <p>15 % fixed dividend</p> <p>Will be used to triple the current production of Greengrow Capital</p>





# TOP 10 REASONS TO INVEST

- EMERGING MARKET
- EXPONENTIAL GROWTH CURVE
- ATTRACTIVE PROJECTED VALUATION
- PERFECT LOCATION OF EXPORT MARKET
- PREFERRED DIVIDEND
- PROTECTION AGAINST INFLATION
- A SIGNIFICANT MEDICAL DISCOVERY
- PROTECTION AGAINST MARKET VOLATILITY
- DIVERSIFICATION
- AFFORDABLE MINIMUM



# KEY TERMS ABOUT THE OFFER

Sector	Pharma/agri
Geographic focus	South Africa
Yield / Preferred dividends	15%
IPO-est. valuation	300%
Min. investment	25 000
Currency	USD
ISIN	No
Total amount	6 000 000
Term	5 years

## **Security/ guarantee**

Preference Shareholder has priority over any liquidation of assets compared to common shareholders.  
Their Fixed Annual Dividend is ranked above any other distribution of profits of the company.



This investment provides a superb opportunity to get involved in the most valuable crop on the planet.

**Let's schedule a meeting**